## Money Mentor Programme – Life Books

## Life Books

BANKING (AND LOANS/CREDIT CARDS)		
<u>Bank</u>	Account Number	

MEDICAL SCHEME, GAP COVER AND MEDICAL INSURANCE.	
Scheme/company	Membership number/policy

CAR, HOUSE INSURANCE (SHORT-TERM)	
<u>Insurer</u>	<u>Policy number</u>

## Money Mentor Programme – Life Books

<u>LIFE INSURANCE</u>	
Policy number	

<u>FUNERAL COVER</u>		
<u>Insurer</u>	Policy number	

Money Mentor Programme – Life Books		
RETIREMENT POLICIES		
Insurer/company	Policy number	

<u>INVESTMENTS</u>	
<u>Company</u>	Policy/product/investor number