

AQRate

VERIFICATION SERVICES

AQRate (Pty) Ltd (Reg no. 2002/001364/07) | Unit OL012 Ground Floor Oak Leaf Terrace, Old Oak Office Park, 1 Edmar Street, Bellville, 7530 |
Tel: 086 12 77 283 | www.aQRate.co.za

MEASURED ENTITY

Company Name	Santam Limited (includes entities listed in Annexure A)
Trade Name	Santam Limited
Location	1 Sportica Crescent, Tygervalley Cape Town 7536
Registration Number	1918/001680/06
VAT Number	4440102095
SDL Number	L010703934
Certificate Number	SAN008317-REV14.1

B-BBEE SCORE PER ELEMENT

Equity Ownership	27.00
Management Control	12.01
Skills Development	14.79
Procurement Enterprise & Supplier Development	40.47
Socio-Economic Development & Consumer Education	6.00
Empowerment Financing	N/A
Access to Financial Services	10.68
Additional Y.E.S points	0.00
Total Score	110.95
Converted score (for information purposes only)	107.09

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	Yes	
Modified Flow-Through Principle Applied	Yes	
Black Ownership	Flow-Through	Modified Flow-Through
Voting Rights of Black People	42.99%	42.75%
Voting Rights of Black Women	18.08%	N/A
Economic Interest of Black People	38.85%	38.83%
Economic Interest of Black Women	15.51%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth	0.00%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 December 2021	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Short-Term Insurers	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	10 March 2022	
Original Issue Date	09 March 2022	
Expiry Date	08 March 2023	



William Smith

William Smith
Technical Signatory



ANNEXURE A

Subsidiary / Division / Entity	Registration	VAT Number
Santam Limited	1918/001680/06	4440102095
Brolink (Pty)Ltd	2004/010734/07	4700216353
Centriq Insurance Holdings Limited	2000/017936/06	N/A
Centriq Insurance company Limited	1998/007558/06	4230187124
Centriq Life Insurance Company Limited	1943/016409/06	N/A
Echelon Private Client Solutions (Pty) Ltd	2009/003366/07	4380255184
Emerald Risk Transfer (Pty) Ltd	1998/025512/07	4600183489
H & L Underwriting Managers (Pty) Ltd	2010/025064/07	4280249709
MiWay Insurance Limited	2007/026289/06	9198723166
MiWay Group Holdings (Pty) Ltd	2007/017976/07	N/A
MiAdmin (Pty) Ltd	2009/003158/07	4710259534
Mirabilis Engineering Underwriting Managers (Pty) Ltd	2006/018854/07	4130230354
Nova Risk Partners Limited	1998/011947/06	4640176261
Stalker Hutchison Admiral (Pty) Ltd	1985/000368/07	4310103082
Santam Structured Insurance Limited	1952/000436/06	4100149816
Santam SI Investments (Pty) Ltd	1995/002583/07	4610151930
Santam Structured Life Limited	2002/013263/06	4560248561
CreditInnovation (Pty) Ltd	2013/210016/07	4170266631
Vantage Insurance Acceptances (Pty) Ltd	2009/011208/07	4360258794
Snyman van der Vyver Finansiële Dienste (Pty) Ltd	1997/002199/07	4500164209
JaSure Financial Services (Pty) Ltd	2016/486631/07	N/A

Measured Entity	Santam Limited
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